



BioPharmica Limited

Bridging Biotechnology Borders

BioPharmica (ASX: BPH) ASX Announcement

29 December 2009

Companies Announcements Office
Australian Securities Exchange Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam,

BioPharmica Limited (ASX : BPH) – Allocation of Placement

BPH wishes to advise that 95,982,330 ordinary fully paid shares and 95,982,330 free attaching options were allotted and issued into the issuer sponsored sub register on 29 December 2009.

Please find attached the shareholder distribution schedule detailing the 20 largest holders by each class and a distribution schedule of options setting out the number of holders in each category per item 36 of the Appendix 3B.

Yours Sincerely

Deborah Ambrosini
Company Secretary

SPREAD & TOP 20 LISTING

- CURRENT STATUS -

SRSPTP USER - KAREN

Date - 29/12/09 Time - 7.30.42

- AS AT: 0/00/00 -

	<u>HOLDER NAME</u>	<u>DESIGNATION</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	<u>UNITS</u>	<u>% OF ISSUED</u>
1	MEC RES LTD		16,118,379	16.79%		
2	TAYCOL NOM PL		9,991,496	10.41%		
3 *	JOJO ENTPS PL	SFI FAM A/C	8,503,401	8.86%		
4 *	IGO ANDY	ADE S/F A/C	5,314,626	5.54%		
5	AVATAR EQUITIES PL	AVATAR SHARE TRADI	4,251,701	4.43%		
6 *	CLAYMORE CAP PL		2,642,900	2.75%		
7	BOUNTY OIL & GAS NL		2,551,020	2.66%		
8	GOLD MARQUEE ENTPS PL		1,700,680	1.77%		
9	SHARECHART PL		1,594,388	1.66%		
10	HOFFMAN CECIL + NORMA	HOFFMAN S/F A/C	1,275,510	1.33%		
11	DEAD KNICK PL		1,062,925	1.11%		
12	AMBERWOOD NOM PL		1,062,925	1.11%		
13	SUMPTER JIM + DALE E		1,062,925	1.11%		
14	IPCONCEPT MGNT SA		1,062,925	1.11%		
15	TAN BIAU LUAN		1,062,925	1.11%		
16	WOLDRAAD JOHN HERMAN		850,340	.89%		
17	NEFCO NOM PL		850,340	.89%		
18	SHANRAY PL		850,340	.89%		
19	SPINITE PL		850,340	.89%		
20	MORBLE HOUSE INV PL	BLECHER TRADING A/	850,340	.89%		
	*** TOP 20 TOTAL ***		<u>63,510,426</u>	<u>66.20%</u>		

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	258	87,791	.05 %
1,001 - 5,000	465	1,480,731	.77 %
5,001 - 10,000	378	3,324,479	1.73 %
10,001 - 100,000	1135	41,365,732	21.55 %
100,001 -	<u>295</u>	<u>145,705,927</u>	<u>75.90 %</u>
TOTAL ON REGISTER	<u>2531</u>	<u>191,964,660</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	44	7,595,840	3.96 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	44	7,595,840	3.96 %
AUSTRALIA :			
ACT	61	1,662,375	.87 %
NSW	853	47,491,541	24.74 %
VIC	568	30,930,285	16.11 %
QLD	350	19,113,012	9.96 %
SA	116	12,857,059	6.70 %
WA	400	70,235,696	36.59 %
TAS	31	811,453	.42 %
NT	14	282,269	.15 %
ADDRESS UNKNOWN	<u>94</u>	<u>985,130</u>	<u>.51 %</u>
	<u>2531</u>	<u>191,964,660</u>	<u>100.00 %</u>

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING

<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000			.00 %
1,001 - 5,000			.00 %
5,001 - 10,000	2	17,006	.02 %
10,001 - 100,000	64	3,267,436	3.40 %
100,001 -	125	92,697,888	96.58 %
TOTAL ON REGISTER	191	95,982,330	100.00 %
TOTAL OVERSEAS HOLDERS	9	5,867,347	6.11 %
<u>ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)</u>			
OVERSEAS	9	5,867,347	6.11 %
AUSTRALIA :			
ACT	0		.00 %
NSW	73	22,918,625	23.88 %
VIC	26	14,525,935	15.13 %
QLD	18	7,521,261	7.84 %
SA	6	10,235,968	10.66 %
WA	58	34,828,160	36.29 %
TAS	1	85,034	.09 %
NT	0		.00 %
ADDRESS UNKNOWN	0		.00 %
	191	95,982,330	100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING