



BioPharmica Limited

30th August 2007

Companies Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sir/Madam,

RE: BIOPHARMICA LIMITED NOTICE OF MEETING

INDICATIVE TIMETABLE

**IN SPECIE DISTRIBUTION OF CORTICAL DYNAMICS SHARES TO
BIOPHARMICA LIMITED SHAREHOLDERS**

EVENT	DATE
BioPharmica Limited announces the reorganisation and sends out this Notice of Meeting	31 August 2007
General Meeting of BioPharmica Limited shareholders	27 September 2007
BioPharmica Limited advises ASX that shareholder approval for the capital reduction has been obtained	28 September 2007
Trading in Cortical Dynamics Shares starts on an "ex return of capital basis"	2 October 2007
Record Date	9 October 2007
Anticipated Dispatch Date – Cortical Dynamics Shares to BioPharmica Limited shareholders	9 October 2007

Yours Sincerely

David Breeze
Managing Director

BioPharmica Limited

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